

UNAUDITED QUARTERLY FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		3 months ended		12 months ended	
		30/06/2025 RM'000 (Unaudited)	30/06/2024 RM'000 (Audited)	30/06/2025 RM'000 (Unaudited)	30/06/2024 RM'000 (Audited)
Revenue	B1&B2	22,319	10,125	59,151	40,687
Less: Cost of sales		(21,313)	(9,121)	(55,561)	(37,481)
Gross Profit		1,006	1,004	3,590	3,206
Other operating income		83	38	118	203
Fair value gain/(loss) on investment in quoted shares		(35)	141	(106)	-
Employee benefits		(552)	(842)	(2,529)	(3,392)
Key management personnels's remuneration		(387)	(438)	(1,665)	(2,001)
Depreciation & amortisation		(185)	(184)	(743)	(845)
Other operating expenses		(391)	(1,508)	(1,603)	(3,365)
(Loss) from operations		(461)	(1,789)	(2,938)	(6,194)
Finance costs	B6	(78)	(80)	(323)	(322)
(Loss) before taxation	B1, B2	(539)	(1,869)	(3,261)	(6,516)
Income tax recover /(expenses)	B5	(204)	(19)	(204)	(19)
(Loss) for the period		(743)	(1,888)	(3,465)	(6,535)
Other Comprehensive income					
- Currency translation difference not recognised in income statement		-	-	-	-
Total comprehensive (loss) for the period		(743)	(1,888)	(3,465)	(6,535)
(Loss) Attributable to:					
Owner of the Parent		(743)	(1,899)	(3,464)	(6,527)
Non-controlling interest		-	11	(1)	(8)
		(743)	(1,888)	(3,465)	(6,535)
Total comprehensive (Loss) attributable to :					
Owner of the Parent		(743)	(1,899)	(3,464)	(6,527)
Non-controlling interest		-	11	(1)	(8)
		(743)	(1,888)	(3,465)	(6,535)
(loss) per share (sen)					
- Basic	B11	(0.08)	(0.23)	(0.40)	(0.77)
- Diluted	B11	(0.08)	(0.23)	(0.40)	(0.77)

Note:

The unaudited Condensed Consolidated Statement of Profit or Loss and other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2024 and the accompanying note attached to this interim financial report.

UNAUDITED QUARTERLY FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Note	Unaudited As At 30/06/2025 RM'000	Audited As At 30/06/2024 RM'000
Assets			
Non-current Assets			
Property, plant and equipment		505	622
Right of use assets		779	1,125
Other Investments		353	459
Total Non-current Assets		1,637	2,206
Current Assets			
Trade receivables		7,774	6,539
Other receivables, deposits and prepayments		459	478
Inventory		7,203	7,955
Current tax asset		20	292
Fixed deposits with licensed banks		3,421	3,080
Cash and bank balances		2,705	1,440
Total Current Assets		21,582	19,784
Total Assets		23,219	21,990
Equity and Liabilities			
Share capital		18,479	16,630
Capital Reserve		11,288	19,813
Accumulated (losses)		(17,577)	(22,638)
Non controlling interest		(30)	(29)
Total Equity		12,160	13,776
Non-current Liabilities			
Lease Liabilities	B8	344	302
Total Non-current Liabilities		344	302
Current Liabilities			
Trade payables		5,360	2,309
Other payables & accruals		1,403	1,017
Bank overdraft		3,206	3,723
Lease Liabilities	B8	490	843
Deferred Income		133	20
Tax Payables		123	-
Total Current Liabilities		10,715	7,912
Total Liabilities		11,059	8,214
Total Equity and Liabilities		23,219	21,990
Net assets per share attributable to ordinary equity holders of the parent company (RM)		0.014	0.016

Note:

The unaudited Condensed Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2024 and the accompanying note attached to this interim financial report.

UNAUDITED QUARTERLY FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

	Note	Period ended 30/06/2025	Year ended 30/06/2024
		Unaudited RM'000	Audited RM'000
Cash flows from/(for) operating activities			
Loss before taxation:		(3,261)	(6,552)
Adjustment for:-			
Depreciation of property, plant and equipment & right of use assets		743	845
Interest income		(60)	(121)
Lease liabilities interest expense	B6	53	49
Bank Overdraft interest expense	B6	270	273
Fair value (gain) / loss on investment in quoted shares		106	-
Provision for Doubtful Debts / Impairment of trade & other receivables		27	86
Gain on lease modification		(12)	(3)
(Reversal) / provision for slow-moving inventories		52	(206)
Inventory written off		-	296
Impairment loss of goodwill on consolidation		-	1,154
Unrealised loss/(gain) on foreign exchange		-	(59)
		<hr/>	<hr/>
Operating loss before working capital changes		(2,082)	(4,238)
(Increase)/ Decrease in trade and other receivables		(1,243)	280
Increase/ (Decrease) in trade and other payables		3,437	259
Increase/ (Decrease) in deferred income		113	20
(Increase)/ Decrease in inventory		700	(2,423)
Cash flows from/(for) operating activities		925	(6,102)
		<hr/>	<hr/>
Interest income		60	121
Bank overdraft interest expense		(270)	(273)
Lease liabilities interest expense		(53)	(49)
Taxation refund		227	-
Taxation paid		(36)	(36)
Net cash from/(for) operating activities		853	(6,339)
		<hr/>	<hr/>
Cash flows from/(for) investing activities			
Purchase of property, plant and equipment		(40)	(3)
Net cash from/(for) investing activities		(40)	(3)
		<hr/>	<hr/>
Cash flows from/(for) financing activities			
Proceeds from issuance of shares		1,849	-
Repayment of lease liabilities		(539)	(673)
Net cash from/(for) financing activities		1,310	(673)
		<hr/>	<hr/>
Net increase/(decrease) in cash and cash equivalents			
Cash and cash equivalents at beginning of the financial year		2,123	(7,015)
Cash and cash equivalents at end of the financial period		2,920	797
		<hr/>	<hr/>
Cash and cash equivalents at the end of the financial period comprises the following :-			
Fixed deposits with licensed banks		3,421	3,080
Cash and bank balances		2,705	1,440
Bank overdraft		(3,206)	(3,723)
		<hr/>	<hr/>
		2,920	797

Note:

The unaudited Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2024 and the accompanying notes attached to this interim financial report.

UNAUDITED QUARTERLY FINANCIAL REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to Equity Holders of the Company					
	Non-Distributable		Accumulated Losses RM'000	Attributable to owners of the Company RM'000	Non-Controlling Interest RM'000	Total Equity RM'000
	Share Capital RM'000	Capital Reduction Reserve RM'000				
Balance at 1 July 2024	16,630	19,813	(22,638)	13,805	(29)	13,776
Contribution by Owners of the Company - Issuance of shares from private placement	1,849			1,849		1,849
Utilisation of capital reduction credit: - to write off accumulated losses		(8,525)	8,525	-	-	-
	1,849	(8,525)	8,525	1,849	-	1,849
Total comprehensive loss for the financial year	-	-	(3,464)	(3,464)	(1)	(3,465)
	-	-	(3,464)	(3,464)	(1)	(3,465)
Balance at 30 June 2025	<u>18,479</u>	<u>11,288</u>	<u>(17,577)</u>	<u>12,190</u>	<u>(30)</u>	<u>12,160</u>
Balance at 1 July 2023	58,630	-	(38,253)	20,377	(29)	20,348
Contribution by Owners of the Company						
Capital Reduction	(42,000)	42,000				
Utilisation of capital reduction credit: - to write off accumulated losses		(22,187)	22,187	-	-	-
Changes in ownership interests in subsidiaries -Acquisition of non-controlling interest	-	-	(9)	(9)	9	-
	(42,000)	19,813	22,178	(9)	9	-
Total comprehensive loss for the financial year	-	-	(6,563)	(6,563)	(9)	(6,572)
	-	-	(6,563)	(6,563)	(9)	(6,572)
Balance at 30 June 2024	<u>16,630</u>	<u>19,813</u>	<u>(22,638)</u>	<u>13,805</u>	<u>(29)</u>	<u>13,776</u>

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial statements.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART A. - Explanatory Notes Pursuant to Malaysian Financial Reporting Standard (“MFRS”) 134, Interim Financial Reporting

A1. Basis of Preparation

The interim financial statements are unaudited and have been prepared in accordance with Malaysia Financial Reporting Standard (“MFRS”) No. 134: Interim Financial Reporting, and Appendix 9B of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”) (“AMLR”).

The interim financial report should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2024 and the accompanying notes attached to this interim financial report.

A2. Summary of Significant Accounting Policies

The significant accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted as disclosed in the audited financial statements for the financial year ended 30 June 2024, except for the adoption of the following MFRSs, Amendments to MFRSs and new Interpretations that have become effective on 1 July 2024.

MFRSs and/or IC Interpretations (Including The Consequential Amendments)	Effective Date of Adoption
Amendments to MFRS 7: Financial Instruments: Disclosures - Supplier Financing Arrangements	1 January 2024
Amendments to MFRS 16: Leases - Lease liability in a Sales and Leaseback	1 January 2024
Amendments to MFRS 101: Presentation of Financial Statements -Non- current Liabilities with Covenants and Classification of Liabilities as Current and Non- Current	1 January 2024
Amendments to MFRS 107: Statement of Cash Flows -Supplier Financing Arrangements	1 January 2024

The Group has not applied in advance the following accounting standards and/or interpretations (including the consequential amendments, if any) that have been issued by the MASB but are not yet effective for this interim financial report: -

MFRSs and/or IC Interpretations (Including The Consequential Amendments)	Effective for financial periods beginning on or after
Amendments to MFRS 121	1 January 2025
The Effects of Changes in Foreign Exchange Rates - Lack of Exchangeability	
Amendments to MFRS 1: First-time Adoption of Malaysian Financial Reporting Standards – Hedge accounting by a first-time adopter	1 January 2026
Amendments to MFRS 7: Financial Instruments – Disclosures - Gain or loss on derecognition	1 January 2026
Amendments to MFRS 9: Financial Instruments - Derecognition of lease liabilities and Transaction price	1 January 2026

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART A. - Explanatory Notes Pursuant To Malaysian Financial Reporting Standard (“MFRS”) 134, Interim Financial Reporting

MFRSs and/or IC Interpretations
(Including The Consequential Amendments)

Effective for financial periods
beginning on or after

Amendments to MFRS 10:

1 January 2026

Consolidated Financial Statements - Determination of a ‘de facto agent’

Amendments to MFRS 107: Statement of Cash Flows - Cost method

1 January 2026

MFRS 18: Presentation and Disclosure in Financial Statements

1 January 2027

MFRS 19: Subsidiaries without Public Accountability Disclosures

1 January 2027

Amendments to MFRS 10 and MFRS 128:

To be determined

Consolidated Financial Statement and Investment in Associates and

Joint Ventures - Sale or Contribution of Assets between an Investor and
its Associate or Joint Venture

The Group and the Company will adopt the above-mentioned standards, amendments or interpretations, if applicable, when they become effective in respective financial periods. The Directors do not expect any material impact to the financial statements upon adoption of the above pronouncements.

A3. Audit Report of Preceding Annual Financial Statements

The audited annual financial statements for the financial year ended 30 June 2024 were not subject to any qualification.

A4. Comments on Seasonal or Cyclical Factors

The results of the Group were not significantly affected by any seasonal or cyclical factors during the current quarter under review and the financial year-to-date.

A5. Nature and Amount of Exceptional and Extraordinary Items

There were no unusual items affecting assets, liabilities, equity, net income or cash flow of the Group during the current quarter under review and the financial year-to-date.

A6. Material Changes in Estimates

There were no material changes in the estimates used for the preparation of this interim financial report.

A7. Debts and Equity Securities

There were no issuance or repayment of debt and equity securities, share buy-back, share cancellations, shares held as treasury shares and resale of treasury shares for the financial period ended 30 June 2025 under review.

A8. Dividend

There were no dividends paid during the current quarter under review and the financial year-to-date.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART A. - Explanatory Notes Pursuant To Malaysian Financial Reporting Standard (“MFRS”) 134, Interim Financial Reporting

A9. Segmental Information

a) Analysis of revenue by product categories

Quarter Ended 30 June 2025	Note	Application Support & Services & Hardwares	Manpower Outsourcing & Recruitments	Investment Holding	Eliminations	Total
		RM'000	RM'000	RM'000	RM'000	RM'000
Sales		21,818	501	-	-	22,319
Intersegment sales		1	33	58	(92)	-
		21,819	534	58	(92)	22,319
Segment results						
Interest Income		32	6	64	(64)	38
Interest expenses	B6	100	38	4	(64)	78
Depreciation & amortisation		95	1	89	-	185
Income Tax recover /(expenses)		204	-	-	-	204
Segment profit/(loss) after tax (After Intercompany Eliminations)		24	(7)	(760)	-	(743)
 Year to dated Ended 30 June 2025						
	Note	Hardware, Software and Professional Services	Manpower Outsourcing & Recruitments Services	Investment Holding	Eliminations	Total
		RM'000	RM'000	RM'000	RM'000	RM'000
Sales		56,480	2,671	-	-	59,151
Intersegment sales		79	52	232	(363)	-
		56,559	2,723	232	(363)	59,151
Segment results						
Interest Income		36	102	211	(289)	60
Interest expenses	B6	431	159	22	(289)	323
Depreciation & amortisation		374	4	365	-	743
Income Tax recover /(expenses)		204	-	-	-	204
Segment profit/(loss) after tax (After Intercompany Eliminations)		(408)	(48)	(3,009)	-	(3,465)

b) In determining the geographical segments of the Group, segmental revenue is based on the country in which the customer is located.

The Group's segmental information by geographical location is not shown as the activities of the Group are in Malaysia.

TECHNODEX BHD.

**Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)**

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART A. - Explanatory Notes Pursuant To Malaysian Financial Reporting Standard (“MFRS”) 134, Interim Financial Reporting

A10. Valuation of Property, plant and equipment

There were no changes in the valuation of property, plant and equipment reported in the previous audited financial statements that will have an effect in the financial quarter under review.

A11. Material Events Subsequent to the End of the Current Period

Save as disclosed in Note B8, there were no material events subsequent to the end of the current period under review.

A12. Changes in Composition of the Group

There were no changes in the composition of the Group in the current financial quarter under review.

A13. Contingent Assets or Liabilities

There were no changes in contingent liabilities and contingent assets since the end of the last annual reporting period.

A14. Capital Commitments

There were no capital commitments for the period under review.

A15. Related Party Transactions

During the current financial quarter, the Group has not entered into any related party transactions.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART B. – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B1. Review of Financial Performance for Current Quarter with the preceding year's corresponding periods:

- i) The current quarter (“Q42025”) ended 30 June 2025 with the preceding year’s corresponding quarter (“Q42024”) ended 30 June 2024; and
- ii) The current year to date (“CY2025”) 12 months ended 30 June 2025 with the preceding year to date (“PY2024”) 12 months ended 30 June 2024 as follows: -

Descriptions	INDIVIDUAL QUARTER ENDED		Changes		CUMULATIVE QUARTERS ENDED		Changes
	30/06/2025	30/06/2024			30/06/2025	30/06/2024	
	Q42025	Q42024			CY2025	PY2024	
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
Revenue	22,319	10,125	12,194	120.4%	59,151	40,687	18,464 45.4%
(Loss) After Tax ("LAT")	(743)	(1,888)	1,145	-60.6%	(3,465)	(6,535)	3,070 -47.0%

For quarterly review, the Group recorded revenue of **RM22.32 million** in Q42025, representing a significant increase of **RM12.19 million** or **120.4%** compared to **RM10.13 million** in Q42024.

The substantial increase in revenue was primarily **driven by stronger sales performance in the hardware, software and professional services segment**, which rose from **RM9.21 million** in Q42024 to **RM21.82 million** in Q42025, an increase of **RM12.61 million**. The growth was mainly **driven by increased demand and successful fulfilment of project sales orders**.

The Group **narrowed its Loss After Tax** to **RM0.74 million** in Q42025 from **RM1.89 million** in Q42024, reflecting a notable improvement of **RM1.15 million**, or **60.6%**.

For the full year under review (CY2025), the Group achieved a total revenue of **RM59.15 million**, a growth of **RM18.46 million** or **45.4%** compared to **RM40.69 million** in the previous year (PY2024).

The increase was largely **attributed to higher contributions from the hardware, software and professional services segment**, which recorded a **strong uplift** from **RM37.58 million** in **PY2024** to **RM56.48 million** in **CY2025**, representing an **improvement of RM18.90 million**. This was largely attributable to higher hardware sales orders, supported by improved market sentiment.

The Group reduced its **Loss After Tax** to **RM3.46 million** in current year to date 2025, compared to **RM6.53 million** in preceding year to date 2024, an **improvement of RM3.07 million**, or 47.0%.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART B. – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B1. Review of Financial Performance for Current Quarter with the preceding year's corresponding periods:

The **reduction in loss after tax (LAT)** for both the current quarter and year-to-date period was primarily driven by higher revenue and improved cost control measures, as outlined below:

- **Improved gross profit** from increased hardware sales;
- **Lower employee benefits and key management remuneration**, as part of **cost optimisation** efforts.
- **Reduced other operating expenses**, mainly due to the **absence of a RM1.15 million goodwill impairment on consolidation** recorded in the previous year, **further supported by ongoing cost-streamlining efforts** to enhance operational efficiency.

However, the improvement was partially **offset by higher tax provisions for subsidiaries** that recorded taxable profits during the financial year.

B2. Review of Financial Performance-Comparison of financial performance of the Group for the current quarter (“Q42025”) ended 30 June 2025 with preceding quarter (“Q32025”) ended 31 March 2025.

Descriptions	INDIVIDUAL QUARTER ENDED		VARIANCE	
	30/06/2025	31/03/2025		
	Q42025	Q32025		
	RM'000	RM'000	RM'000	%
Revenue	22,319	12,097	10,222	84.5%
(Loss) After Tax ("LAT")	(743)	(701)	(42)	6.0%

The Group recorded a **revenue of RM22.32 million** for **Q42025**, compared to **RM12.10 million** in the preceding quarter (Q32025), representing an **increase of RM10.22 million** or **84.5%**.

The significant **increase in revenue** was primarily driven by **higher contributions from hardware, software and professional services**, which increased by **RM10.38 million** (Q42025: RM21.82 million; Q32025: RM11.44 million). This was mainly attributable to **higher project sales orders during the quarter under review**.

The Group recorded a **Loss After Tax ("LAT") of RM0.74 million** in **Q4 2025**, compared to a **LAT of RM0.70 million in Q32025**, reflecting a **marginal increase of RM0.04 million or 6.0%**. The higher LAT in Q42025 was primarily attributable to **increased tax provisions**, arising from subsidiaries that generated taxable profits during the financial year. This adverse impact was partially mitigated by an **improvement in gross profit**, supported by higher revenue during the quarter.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART B. – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B3. Commentary on Prospects

The Group observed the market conditions, in light of the government's resolute push towards the Digital Economy, our Group anticipates a positive upswing in government spending over the next few years. Conversely, the prevailing sentiment in the private sector leans towards fiscal prudence in the foreseeable future, the Group anticipate the ICT spenders will likely to come from the government sector, and for private sector will be spending more on essential services such as cyber security services.

Premised on the above and coupled with the marked acceleration in the adoption of digitalisation, the Group remains focused on executing its strategies to achieve better financial performance through strengthens its products and services to meet the current requirements and needs of the market. Barring any unforeseen circumstances, our Board of Directors is confident that the group will weather oncoming challenges and is cautiously positive about the group's prospects for the next financial year.

B4. Profit Forecast and Profit Guarantee

The Group has not provided any profit forecast or profit guarantee in any public document.

B5. Taxation

	Current Quarter Ended	Cumulative Quarter Ended
	30/6/2025	30/6/2025
	RM'000	RM'000
Income tax		
- Current provision	204	204
- (Over)/ under provision of tax in prior years	-	-
Total income tax expenses	204	204

Provision for taxation for this quarter has been made for the subsidiaries. Income taxes were calculated at the Malaysian statutory tax rate of 24% based on the estimated assessable profit for the current financial year.

No provision for taxation has been made for this quarter as the Company is in an adjusted business loss position. In addition, there are sufficient unused tax losses and unabsorbed capital allowances available to offset against any potential taxable income.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART B. – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B6. Interest Expenses

Breakdown of classification of interest expenses

	Current Quarter Ended		Cumulative Quarter Ended	
	30-Jun-2025	30-Jun-2024	30-Jun-2025	30-Jun-2024
	Unaudited RM'000	Audited RM'000	Unaudited RM'000	Audited RM'000
i) Finance costs				
Lease liabilities interest	13	9	53	49
Bank overdraft interest	65	71	270	273
Total Interest expenses	78	80	323	322

B7. Corporate Proposals

The Board of Directors of the Company had on 31 January 2024 and 26 February 2024 announced that the Company proposed to undertake the private placement of up to 84,379,642 new ordinary shares of the Company (“**TDEX Placement Shares**”), representing not more than 10% of the total number of issued TDEX Shares (“**Proposed Private Placement**”).

The listing of and quotation for the TDEX Placement Shares application has been approved by Bursa Malaysia Securities Berhad on 29 February 2024.

On 27 February 2025, the Company issued a total of 42,000,000 new TDEX Placement Shares at an issue price of RM0.044 per share under the first tranche of the Proposed Private Placement (“**1st Private Placement Tranche**”). The 1st Private Placement Tranche was completed on 28 February 2025 following the successful listing and quotation of the TDEX Placement Shares on the same date.

Subsequently, on 5 March 2025, Bursa Malaysia Securities Berhad approved a second extension of time of six (6) months until 28 August 2025 to complete the implementation of the Proposed Private Placement. This was granted following the expiry of the first extension period on 28 February 2025.

As at the date of this report, after due consideration and deliberation, the Company has resolved not to proceed with the allotment and listing of the remaining 42,379,642 Placement Shares. **Accordingly, with the second extension period expiring on 28 August 2025, the Proposed Private Placement is deemed completed.**

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART B. – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B8. Borrowings and Debt Securities

Details of the Group's borrowings as at 30 June 2025 are as follows: -

	As at 30/6/2025 (RM'000)
Current:	
Bank overdraft	3,206
Lease Liabilities	490
	3,696
Non-Current:	
Lease Liabilities	344
	344
Total	4,040

B9. Material Litigation

There was no material litigation as at the date of this report.

B10. Dividend

The Board of Directors does not recommend any dividend for the current quarter under review and the financial year-to-date.

B11. Earnings per Share

The basic earnings per share is calculated based on Group's net loss attributable to the owners of the parent of approximately RM0.74 million for the current quarter under review and net loss attributable to the owners of RM3.464 million for the current year-to-date, divided by the weighted average number of ordinary shares in issue as follows: -

	Current Quarter Ended	Cumulative Quarter Ended
	30/6/2025	30/6/2025
	Unaudited	Unaudited
Loss attributable to ordinary equity holders of the parent (RM'000)	(743)	(3,464)
Weighted Average Number of Ordinary Shares	885,796,423	857,949,848
Basic profit per share (sen)	(0.08)	(0.40)

The loss for the period attributable to ordinary equity holders of the parent is not subjected to any dilutive elements, thus diluted loss per shares is not presented.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART B. – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B12. Status of Utilisation of Proceeds

- i) The status of the utilisation of proceeds from the Private Placement of up to 30% of the total number of issued shares of the Company as at to date is as follows: -

Purpose	Proceed raised	Actual utilisation	Unutilised proceed	Intended Timeframe for utilisation (1)	Revised Timeframe for utilisation	Extended Timeframe for utilisation (2)
	RM'000	RM'000	RM'000			
IT contracts and /or orders	4,175.00	(4,175.00)	-	Within 18 months		
Business expansion (2)	1,500.00	(1,388.00)	112.00	Within 18 months (1)	Within 54 months (1)	Within 78 months (1)
Expenses in relation to the Private Placement	200.00	(200.00)	-	Within 1 months		
Total	5,875.00	(5,763.00)	112.00			

Notes:

- (1) From 26 March 2020 and 22 May 2020, date of listing of the Previous Placement Shares.
- (2) The Board had on 23 September 2024 resolved to extend the timeframe for the utilisation of proceeds raised for business expansion for another 24 months period until 21 November 2026 allowing the Company to have additional time to utilise the balance of the proceeds.

TECHNODEX BHD.

Registration No. 200301025214 (627634-A)
(Incorporated in Malaysia)

Unaudited Quarterly Financial Report For The Fourth Quarter Ended 30 June 2025

PART B. – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B12. Status of Utilisation of Proceeds

ii) As disclosed in **Note B7**, the status of utilisation of proceeds from the **first tranche of the Private Placement**, amounting to **RM1.848 million**, as at the date of this report, is as follows:

Purposes	Proposed utilisation for illustrative purposes ⁽¹⁾	Proceed Raised ⁽²⁾	Actual Utilisation	Unutilised Proceed	Timeframe for utilisation
	RM'000	RM'000	RM'000	RM'000	
IT contracts/orders	4,776.00	1,428.00	500.00	928.00	Within 12 months
Working Capital	500.00	0.00	0.00	0.00	Within 12 months
Expenses in relation to the Proposals	420.00	420.00	224.00	196.00	Within 1 months
Total	5,696.00	1,848.00	724.00	1,124.00	

Notes:

- (1) For illustrative purposes reference to Company announcement made on 31 January 2024, the Proposed Private Placement is expected to raise gross proceeds of approximately RM5.70 million based on the illustrative issue price of RM0.0675 per Placement Share.
- (2) On 27 February 2025, 42,000,000 new ordinary shares in TDEX (“Placement Shares”), at an issue price of RM0.044 per Placement Share were allotted.
- (3) The actual proceeds to be raised from the Proposed Private Placement are dependent on the issue price and actual number of Placement Shares to be issued. Any variation to the actual gross proceeds raised from the above amount would be allocated to/from the amount earmarked for the Group’s working capital.